

SH MILLS COMPANY LTD

Script Code : 10018016 Class of Security : Equity
 Quarter ended: 31/12/2012

Partly paid-up shares:-	No of partly paid-up shares	As a % of	As a % of
		Total No of partly paid-up shares	Total No of shares of the company
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil

Outstanding convertible securities:-	No of Outstanding securities	As a % of	As a % of Total No
		Total No of outstanding convertible securities	of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil

Warrants:-	No of warrants	As a % of	As a % of Total No
		Total No of warrants	of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities **5444307 Shares of Rs.10/- each**

